

Session 5 – Converge
5 hours

Purpose Statement:

Connect regions CLEARs for relationship building, cross learning and resource sharing and continue implementation planning.

Objectives:

- Build relationships across regions for learning, feedback, and support
- Report out ideas and prototypes being proposed, offer feedback and resources across regions
- Report any research found on proposed initiatives/pilots/prototypes
- Build implementation plans

Materials:

- Flip chart paper
- Multi-colored markers + pens - 1 per person
- Post it notes
- Bell or chime
- Blue tape or rope -
- Blank paper for two loops - computer paper or half size sheet post it (multi-colored is ideal but computer paper is fine)

Printed materials:

- Facilitator Agenda (This doc)
- Participant agenda with group agreements (can share each groups' agreements)
- Implementation Planning Template
- Feedback Sheet

Posters:

- Where are we on the U journey
- Quote
- Sheets for Two Loops exercise***

High Level Agenda:

- Welcome Framing and Flow
- Introductions
- Two Loops of Systems Change Framework
- Break
- Report out on Initiatives, Offer Feedback and Support
- Implementation Planning for Initiatives + Working Lunch
- Report out
- Next steps
- Close

Annotated Agenda

Host + Timeframe	Module Description	Tech Set Up + Material Notes
15 min	Welcome Framing and Flow Objectives Where are we on the U Quote for today	
20 min	Introductions + Check in	
1 hour	Two Loops of Systems Change *Description: https://www.innovationunit.org/thoughts/the-berkana-institutes-two-loops/ Tape on floor, Share framework Participants will place themselves on the two loops Get into small groups to talk about what it is like to be in the part of the system and what they need from the rest of the system to do their work well	*Can be replaced with other familiar activities; something else to build community.
15 min	Break - if they need prep time here	
1 hour 15 min	Report out on pilots/ initiatives Give them 10 min in their groups to prep - templates as guides Have ppl write feedback while they are listening on post it notes to hand to each group (not all feedback needs to be heard) For each initiative (15 min): <ul style="list-style-type: none"> ● 7 minutes per idea presentation ● 3 min per idea Research supporting pilot test ● 5 min per idea Feedback, Q+ A - the presenting team is to take notes of comments, answer questions but for feedback just listen <ul style="list-style-type: none"> ○ Give example of what feedback looks like ○ Guides for feedback: <ul style="list-style-type: none"> ■ What do you like about this idea? ■ What concerns you about this idea? ■ What resources or ideas do you have to add to this idea. ■ What conditions need to exist as a consumer to want to participate? 	Email each group about presenting their ideas for 7 min

45 min to 1 hour	Implementation planning + Working Lunch Templates	
30 min	Report out any updates and Next steps - Ask groups how they want us to continue to support them 5 min per group	
5 min	Close	